



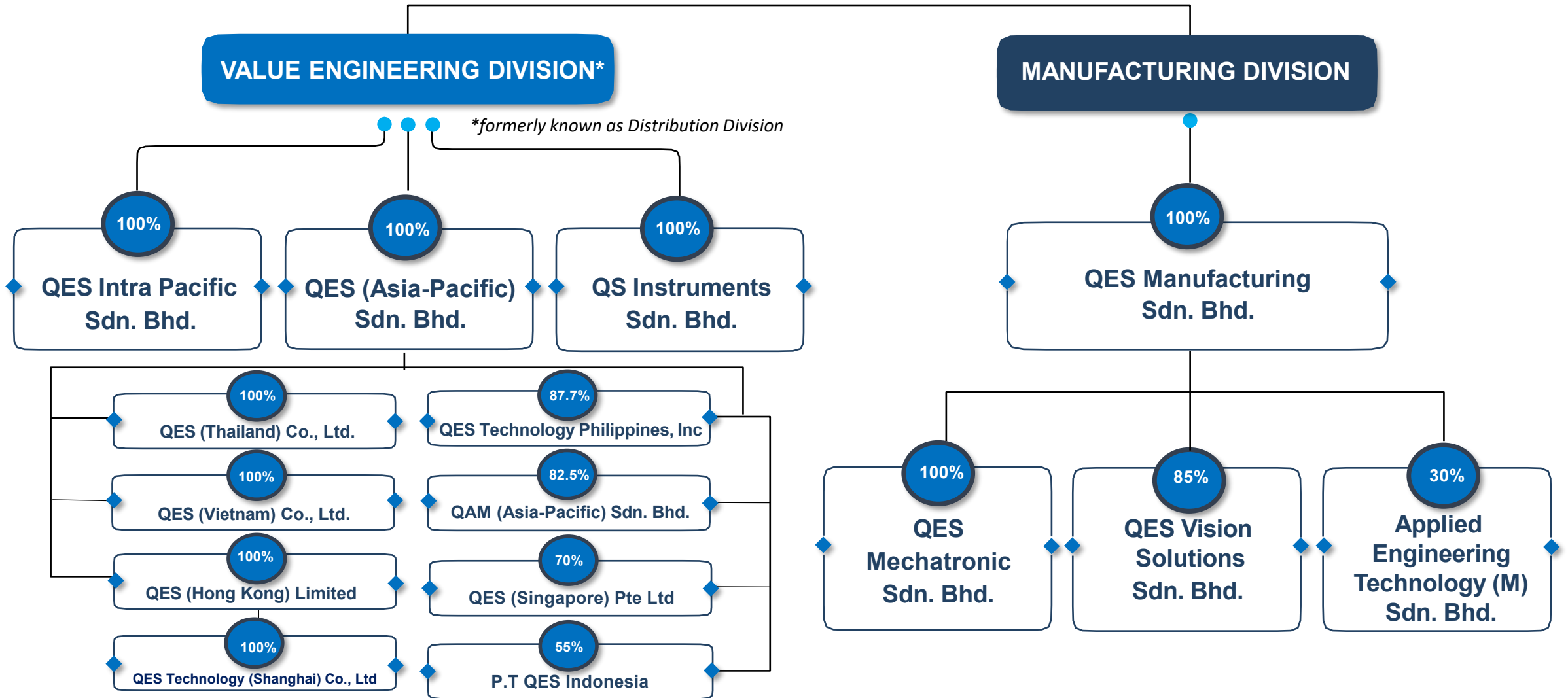
INVESTOR BRIEFING

Q1 2026 – 25 MAY 2026

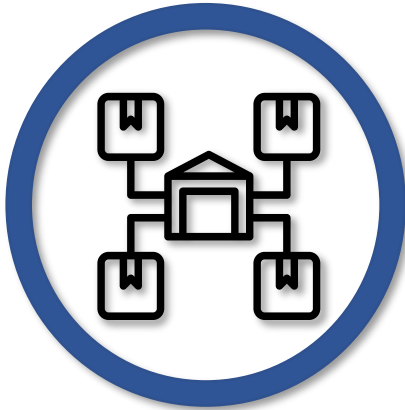
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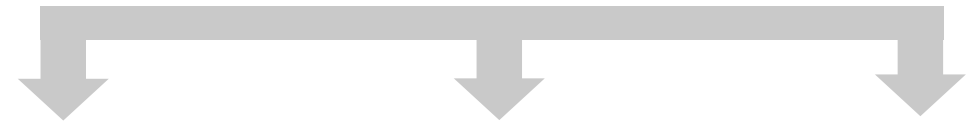
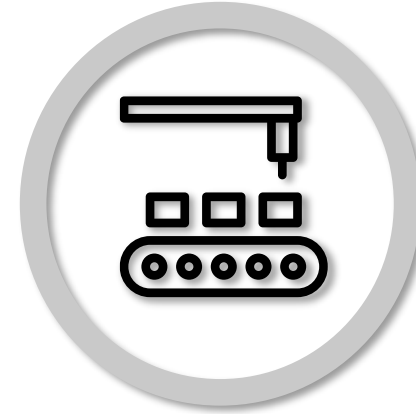
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Value Engineering



Manufacturing



**Analytical
Instruments**



**Inspection, Test
& Measurement
Equipment**



**Materials &
Engineering
Solutions**



**Semiconductor
Inspection &
Measuring
Equipment**

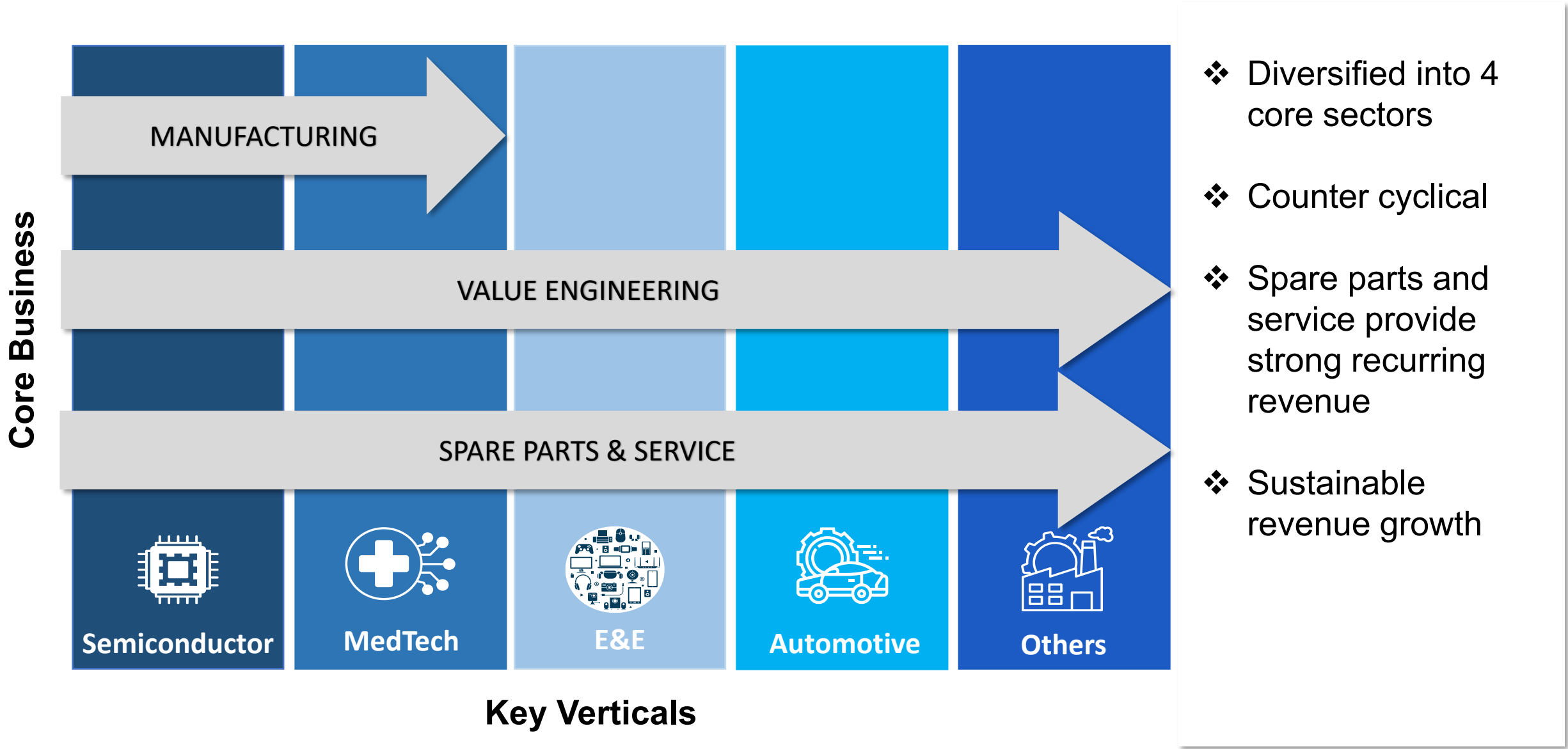


**Semiconductor
Automated
Handling
Equipment**



**Med Tech
Automated
Inspection
Equipment**

BUSINESS OVERVIEW -SECTOR & PRODUCT DIVERSITY



FINANCIAL HIGHLIGHTS - QUARTERLY RESULTS QoQ AND YoY

RM'million	Q1'26	Q4'25	QoQ%	For the period ended		
				Mar'26	Mar'25	YoY%
Revenue						
Value engineering	51.2	65.3	-21.6%	51.2	42.4	20.8%
• <i>Products</i>						
- <i>Equipment</i>	35.8	45.5	-21.3%	35.8	24.7	44.9%
- <i>Materials</i>	1.9	3.1	-38.7%	1.9	3.2	-40.6%
• <i>Services & Parts</i>	13.5	16.7	-19.2%	13.5	14.5	-6.9%
Manufacturing	7.1	9.9	-28.3%	7.1	3.4	108.8%
Total Revenue	58.3	75.2	-22.5%	58.3	45.8	27.3%
GP						
Value engineering	14.3	17.8	-19.7%	14.3	12.1	18.2%
• <i>Products</i>						
- <i>Equipment</i>	10.2	13.6	-25.0%	10.2	6.2	64.5%
- <i>Materials</i>	0.1	0.3	-66.7%	0.1	0.5	-80.0%
• <i>Services & Parts</i>	4.0	3.9	2.6%	4.0	5.4	-25.9%
Manufacturing	1.4	2.6	-46.2%	1.4	(0.9)	255.6%
Total GP	15.7	20.4	-23.0%	15.7	11.2	40.2%
EBITDA	8.2	11.0	-25.5%	8.2	4.2	95.2%
Operating Cost	(10.0)	(11.0)	-9.1%	(10.0)	(9.5)	5.3%
Share of result of an associate, net of tax	(0.3)	(0.3)	0.0%	(0.3)	(0.2)	-50.0%
PBT	5.4	9.1	-40.7%	5.4	1.5	260.0%
Tax	(1.5)	(1.1)	36.4%	(1.5)	(0.6)	150.0%
PAT	3.9	8.0	-51.3%	3.9	0.9	333.3%
MI	(0.2)	(0.7)	-71.4%	(0.2)	-	100.0%
PAT Attributable (PATMI)	3.7	7.3	-49.3%	3.7	0.9	311.1%

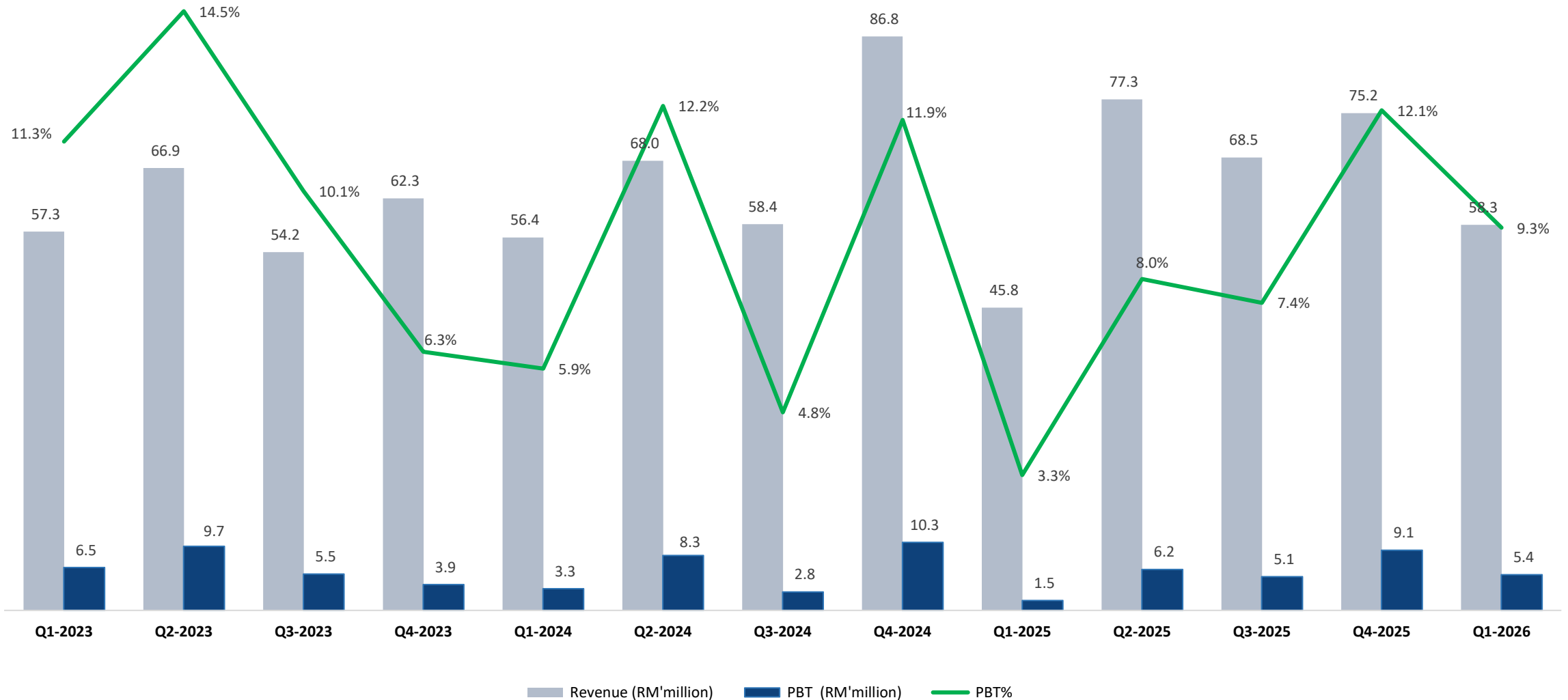
FINANCIAL HIGHLIGHTS - QUARTERLY RESULTS COMPARISON

In RM 'mil

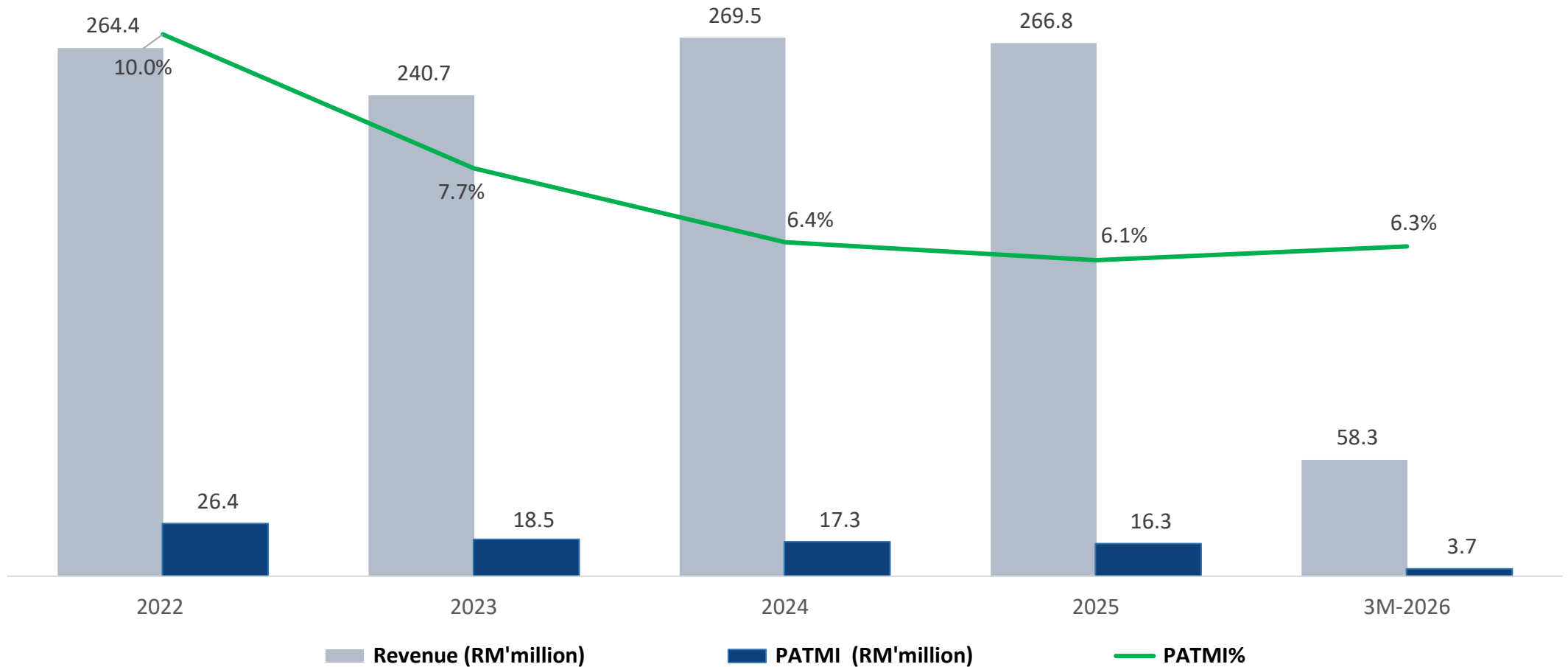
	Q1'26	Q1'25	Q4'25	Q1'26 vs Q1'25	Q1'26 vs Q4'25	For Period Ended		
						Mar'26	Mar'25	Mar'26 vs Mar'25
Revenue	58.3	45.8	75.2	↑ 27.3%	↓ -22.5%	58.3	45.8	↑ 27.3%
PATMI	3.7	0.9	7.3	↑ 311.1%	↓ -49.3%	3.7	0.9	↑ 311.1%
PATMI Margin	6.3%	2.0%	9.7%			6.3%	2.0%	
EBITDA	8.2	4.2	11.0	↑ 95.2%	↓ -25.5%	8.2	4.2	↑ 95.2%
EBITDA Margin	14.1%	9.2%	14.6%			14.1%	9.2%	

FINANCIAL HIGHLIGHTS – QUARTERLY REVENUE AND PBT TREND

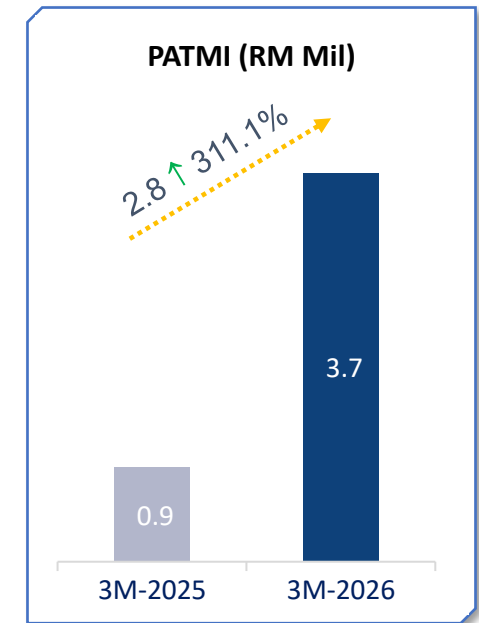
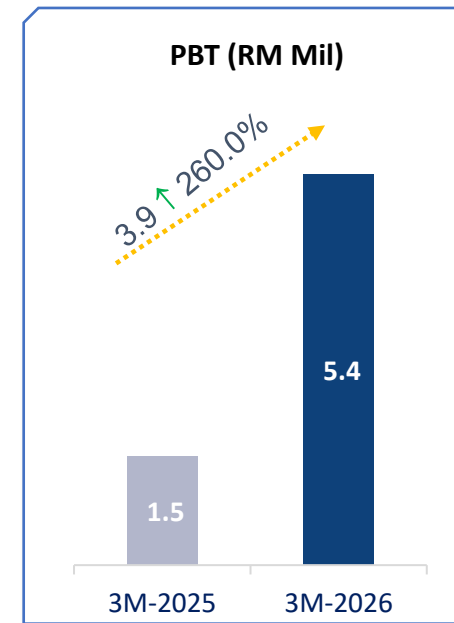
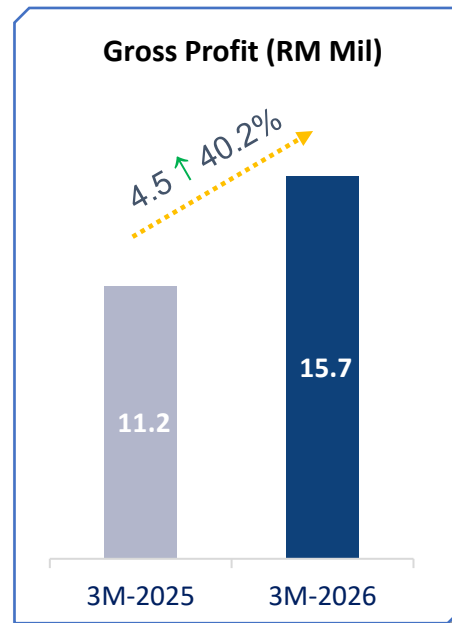
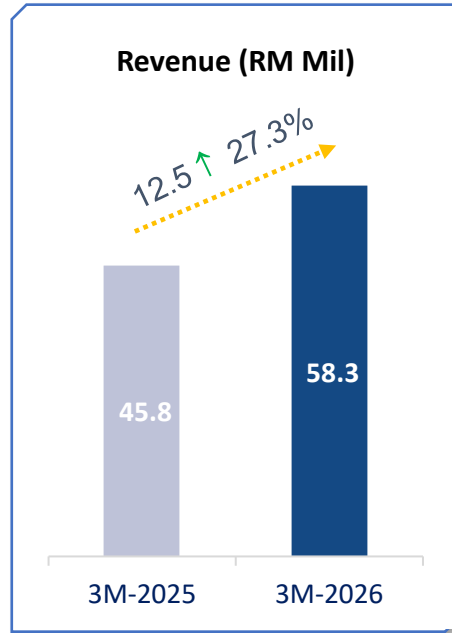
Quarterly Financial Highlights 2023 - 2026 Q1



Financial Highlights 2022 - 3M 2026

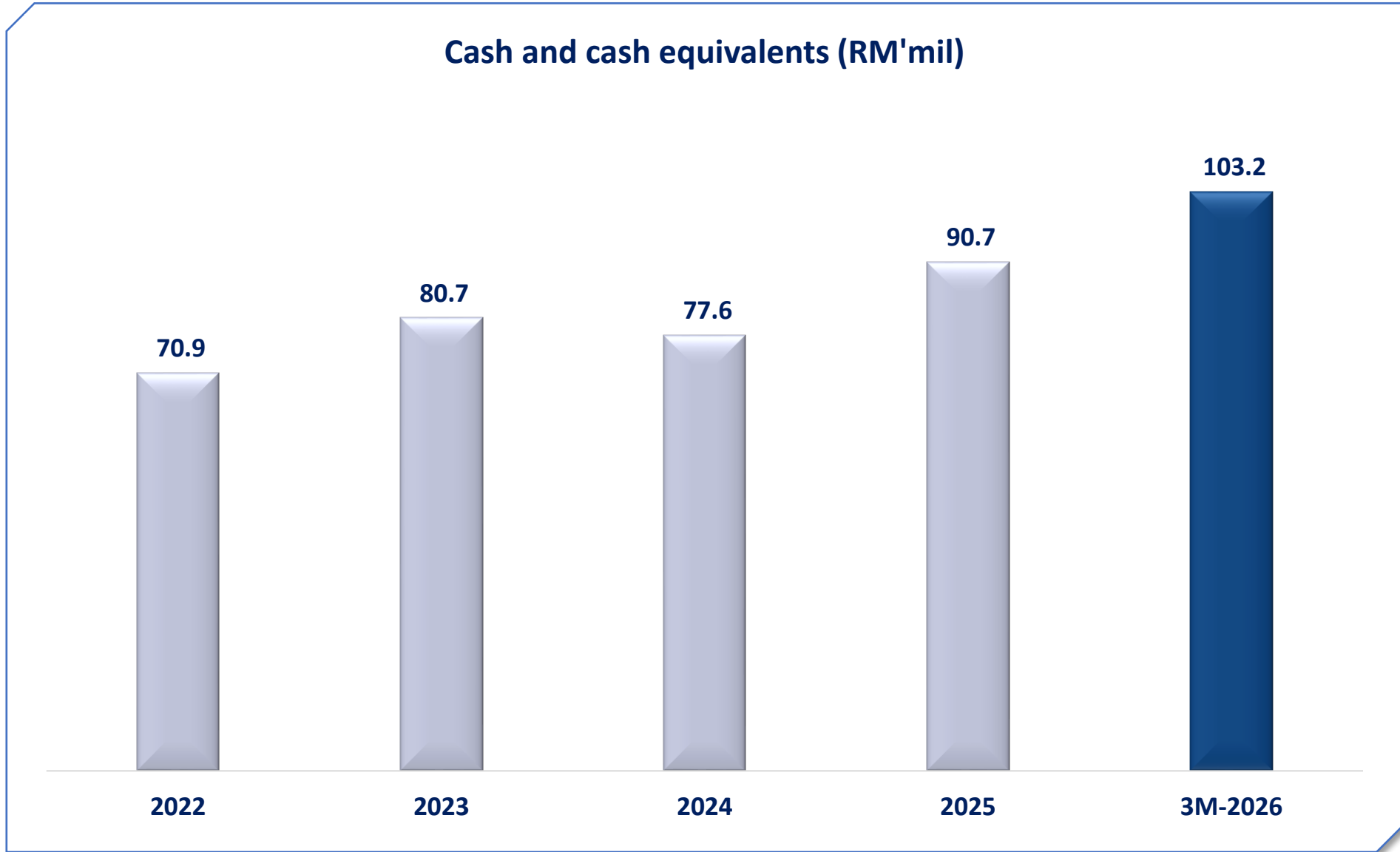


FINANCIAL HIGHLIGHTS OF FYE26 – 3M CUMULATIVE PERIOD

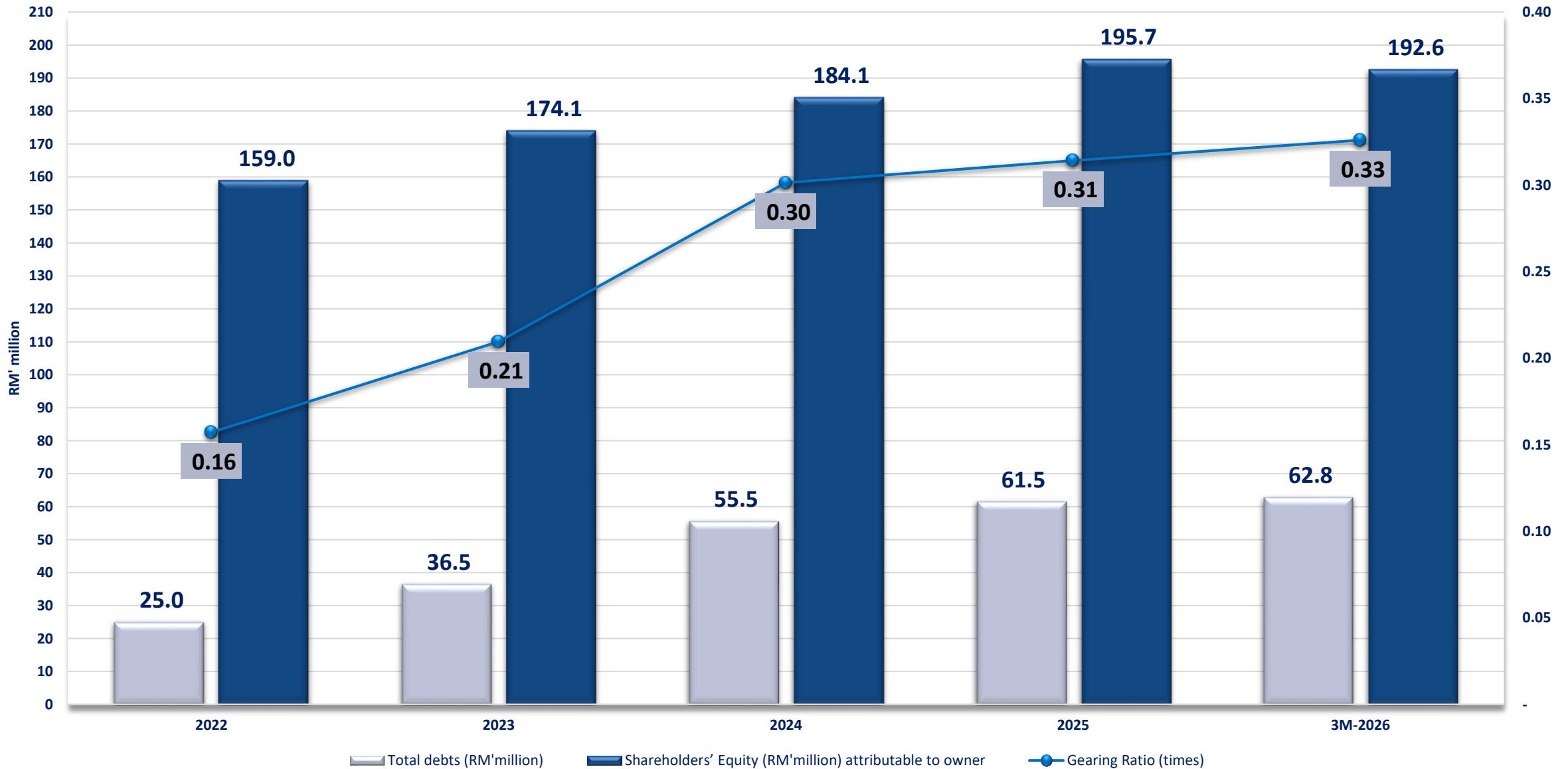


- Overall revenue increased due to an increase in sales from both value engineering division and manufacturing division.
 - Value engineering revenue increased by 20.8% YoY mainly due to an increase of 44.9% in product sales from equipment segment despite a drop of 40.6% in product sales from materials segment and 6.9% in total services & parts.
 - Manufacturing revenue increased by 108.8% YoY, due to increase in deliveries of optical inspection system (OIS) and smart manufacturing series (SMS).
- Group GP increased by 40.2% YoY as a result from 255.6% increase in GP contribution by manufacturing division and 18.2% in GP contribution by value engineering division.
- Higher PBT and PATMI was primarily attributable to the increase in revenue growth and better gross profit in the current cumulative quarter.

FINANCIAL HIGHLIGHTS – CASH & CASH EQUIVALENTS

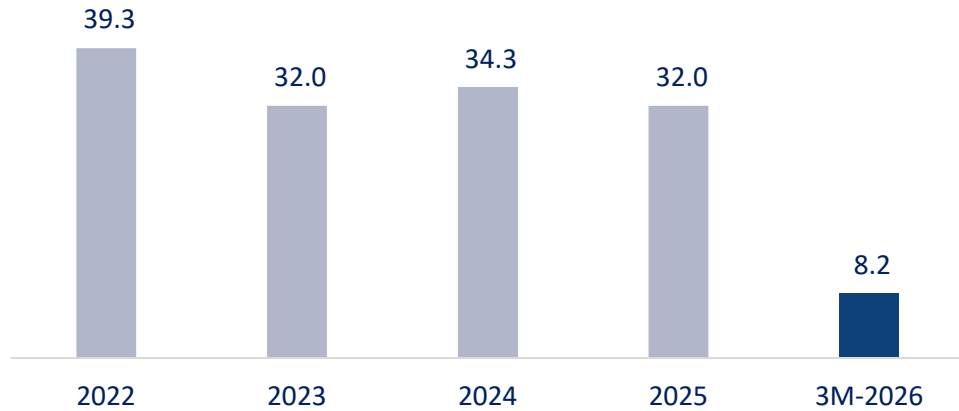


FINANCIAL HIGHLIGHTS – GEARING RATIO

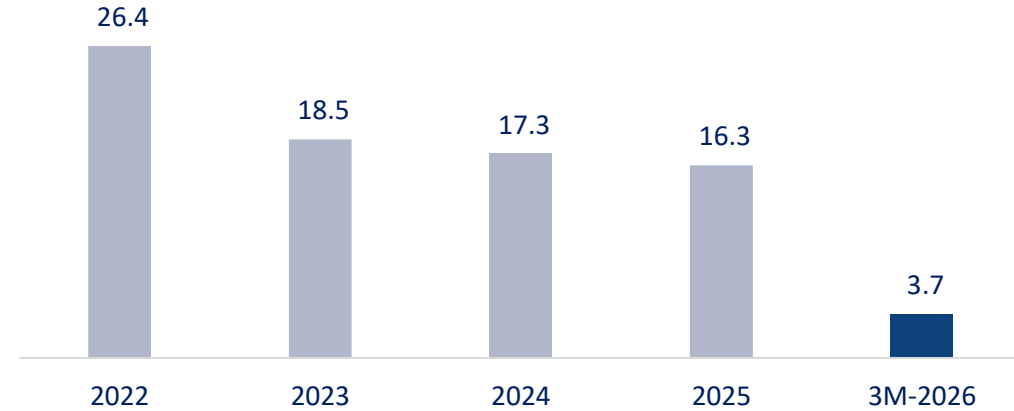


FINANCIAL HIGHLIGHTS – OTHER RATIOS

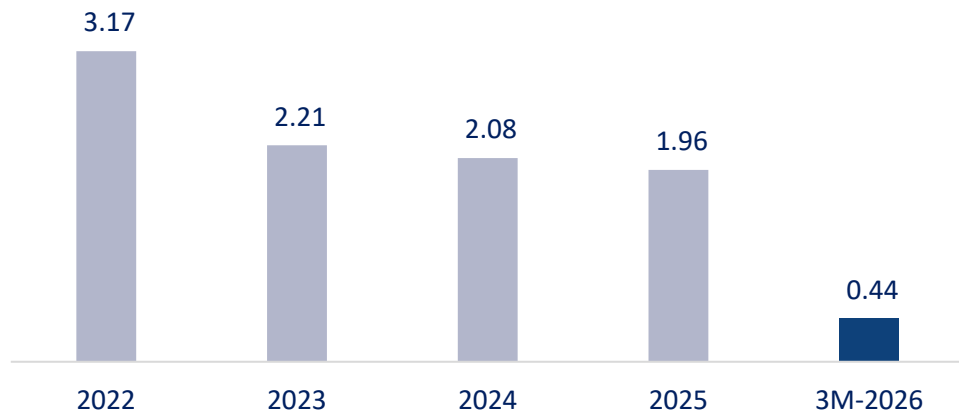
Earning before Interest, Taxes, Depreciation and Amortisation (RM'million)



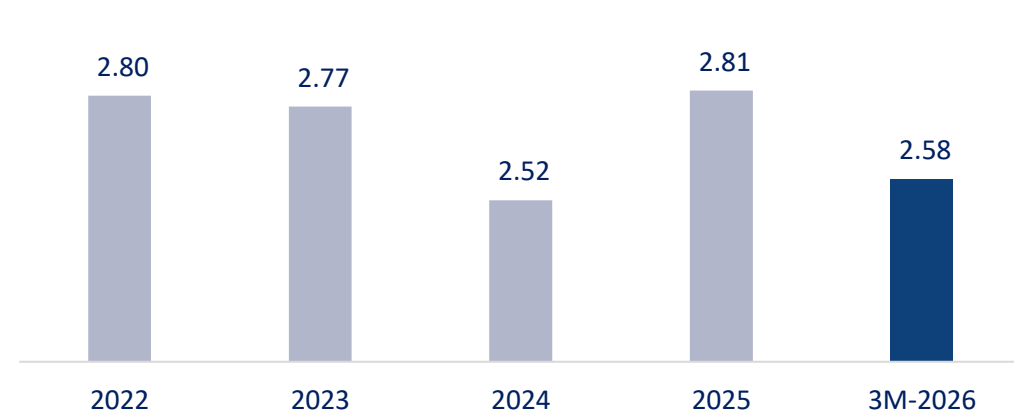
Profit attributable to Owners of the Company (RM'million)



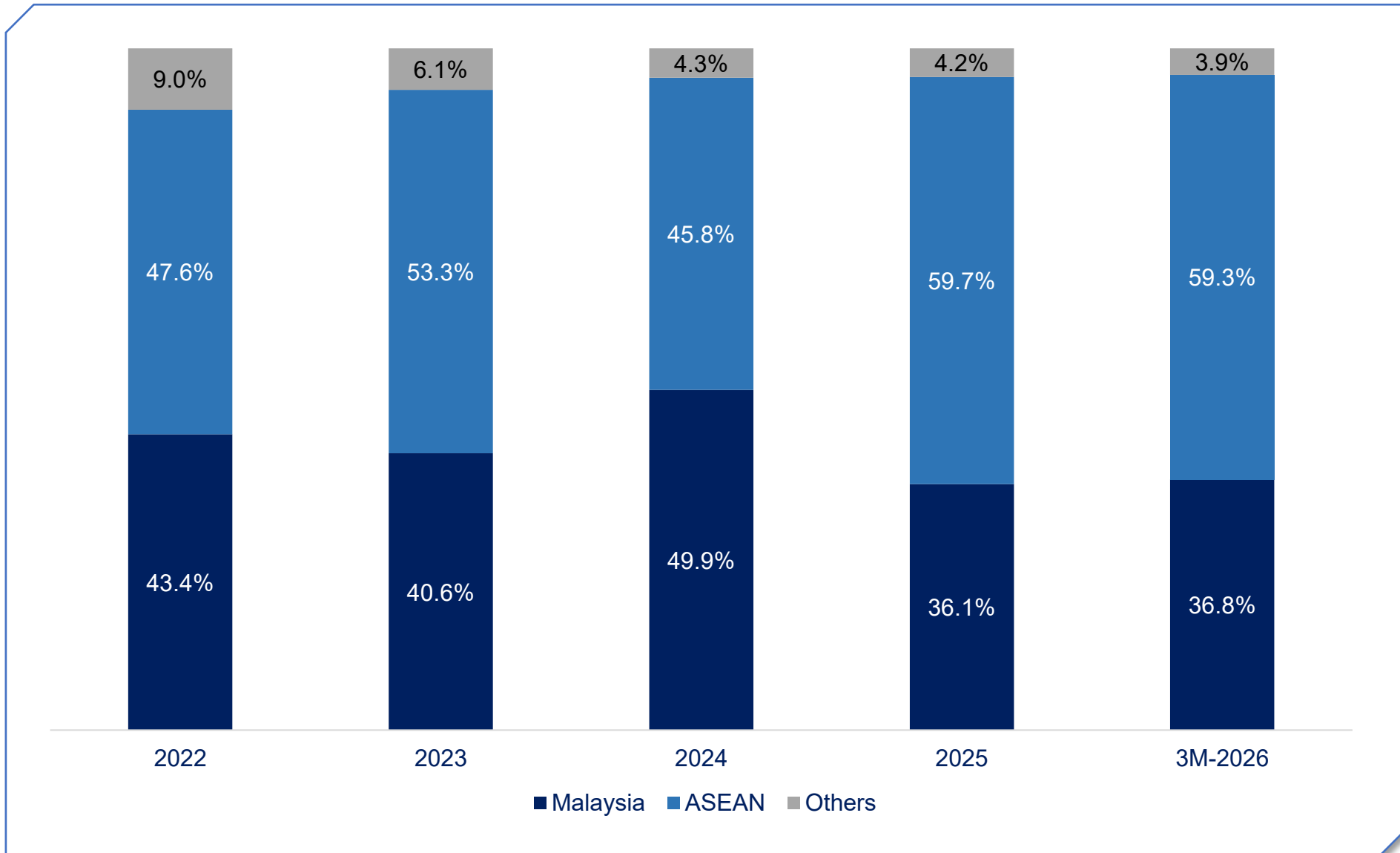
Basic Earnings per Share (sen)



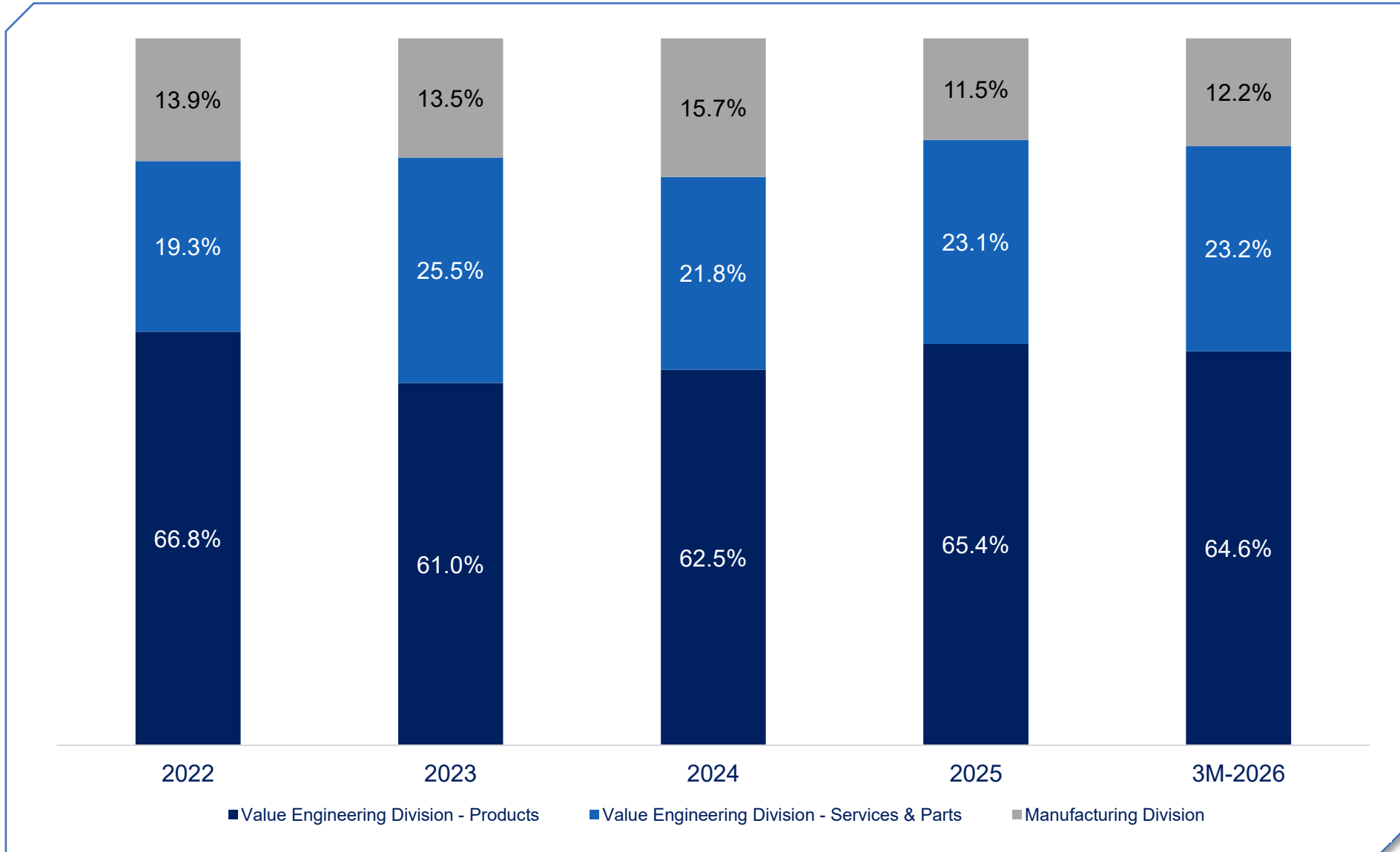
Current Ratio (times)



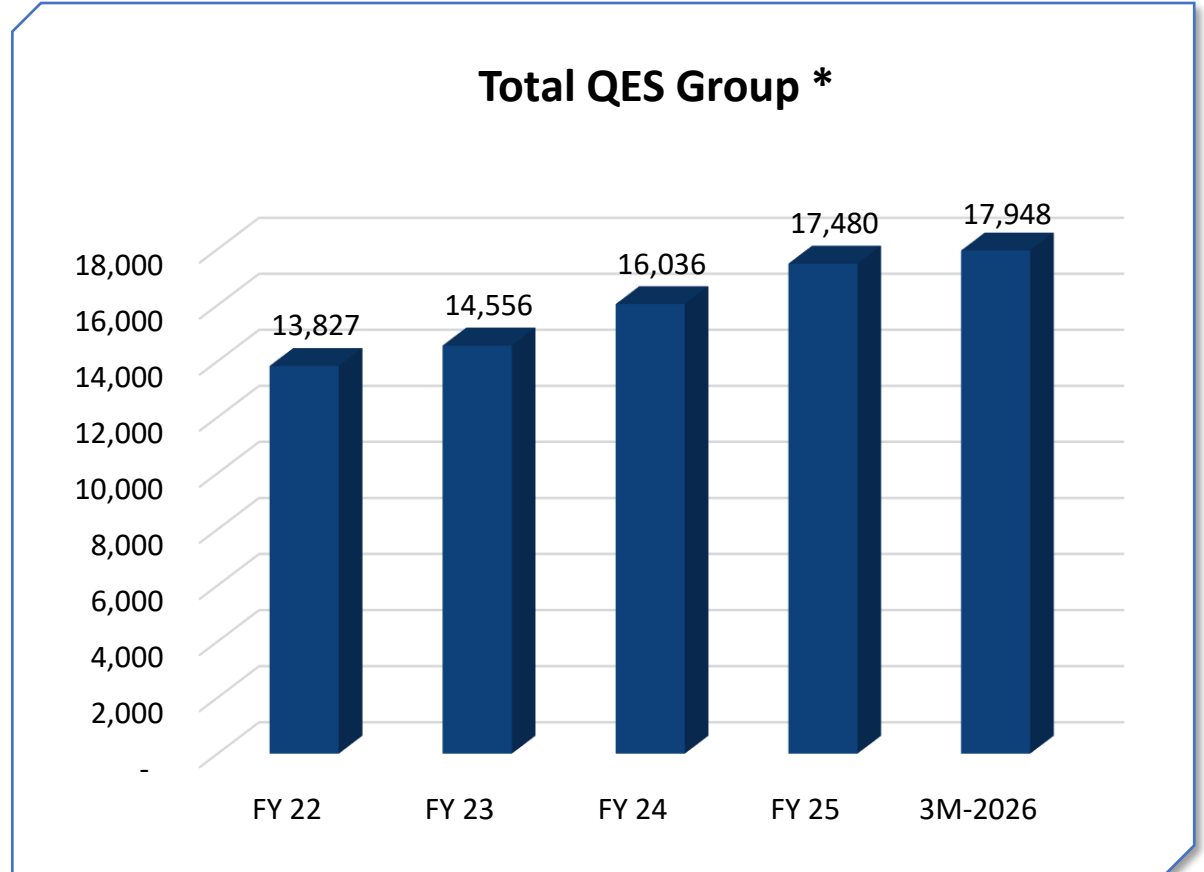
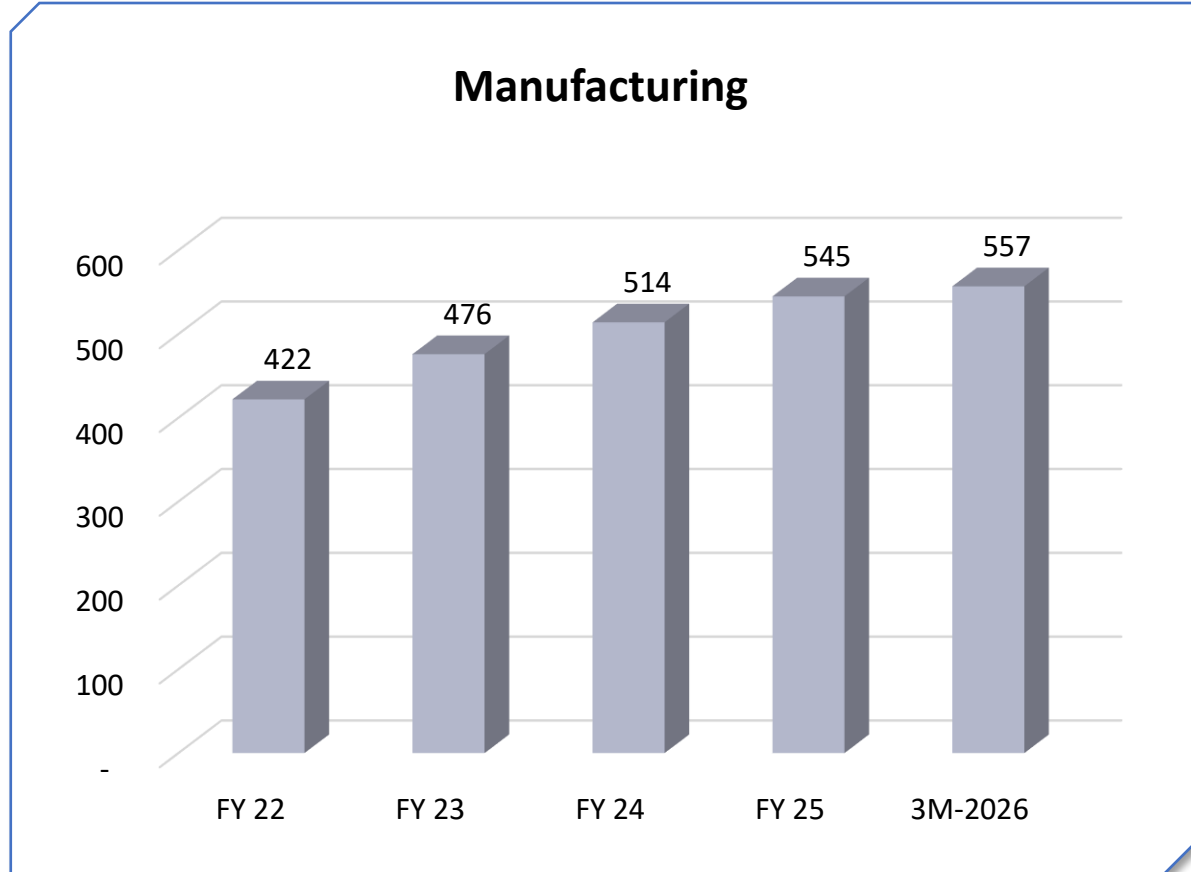
ANALYSIS: REVENUE BREAKDOWN – BY COUNTRY/REGION



ANALYSIS: REVENUE BREAKDOWN – BY DIVISION



ANALYSIS: EQUIPMENT INSTALLED BASE - CUMULATIVE



*** Some equipment are more than 10 years old and may not be active.**

SUSTAINABLE THROUGH GLOBAL UNCERTAINTIES

DIVERSE MARKET SEGMENTS & PRODUCTS



- > 30 years of being a one stop specialist in manufacturing, value engineering and services of test, inspection and measuring equipment, materials and engineering solutions.
- Diversified market segments - Semiconductor, E & E and Metal & Automotive

GEOGRAPHICAL SPREAD



- Extensive subsidiaries network in ASEAN region.
- Expansion plans China via QES Hong Kong.
- Sales channel partners worldwide.

STRONG FINANCIALS



- Cash and cash equivalents of > RM 103.2 million as of 31 March 2026.
- Gearing ratio of 0.33.
- Cash flow positive.

STABLE RECURRING INCOME



- Consistent recurring annual income of ~RM55-60 million (20% to 25% of group revenue) through maintenance and service of large installed base of > 8,000 active equipment (~50% from total installed base of > 17,000 equipment)

EXPERIENCED MANAGEMENT



- Long-standing management team with an average length of more than 10 years in key technical and operational functions.

CONTINUOUS R&D



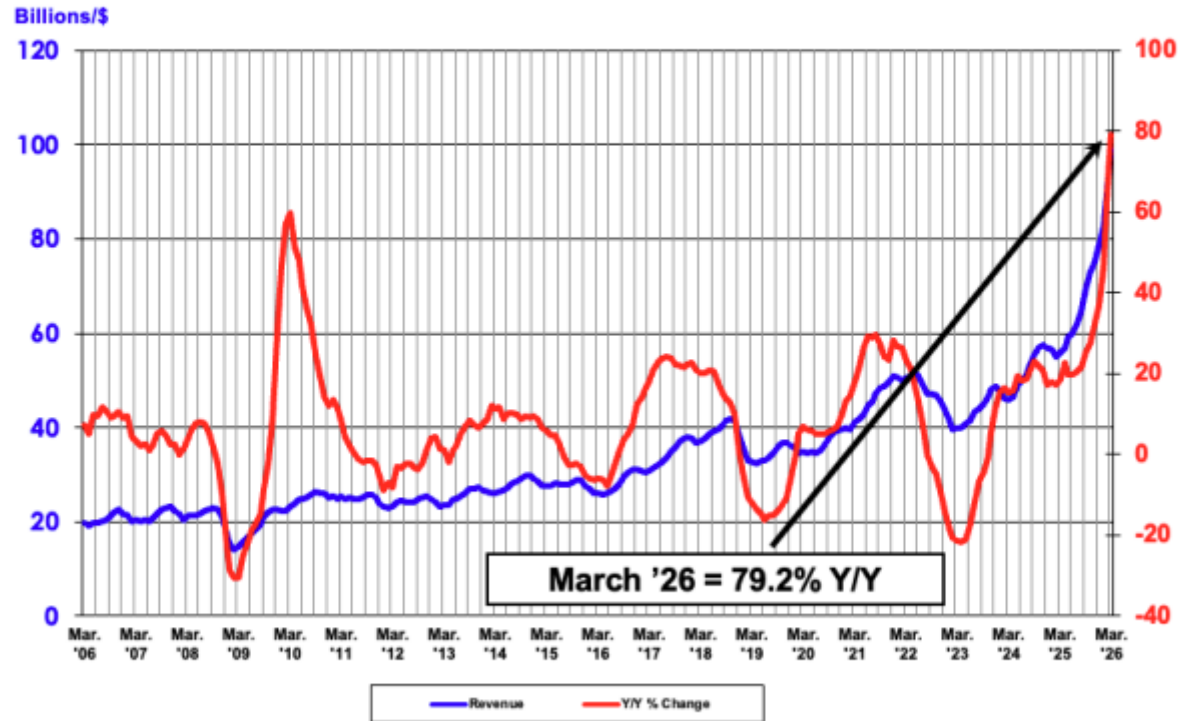
- 7%~8% of manufacturing division revenue allocated for R&D.
- Focus on semiconductor equipment, IR 4.0 and Smart Manufacturing Solutions.

Global Semiconductor Sales Increase 25% from Q4 2025 to Q1 2026

Monday, May 04, 2026, 8:00am

by Semiconductor Industry Association

Worldwide Semiconductor Revenues Year-to-Year Percent Change



Source: WSTS

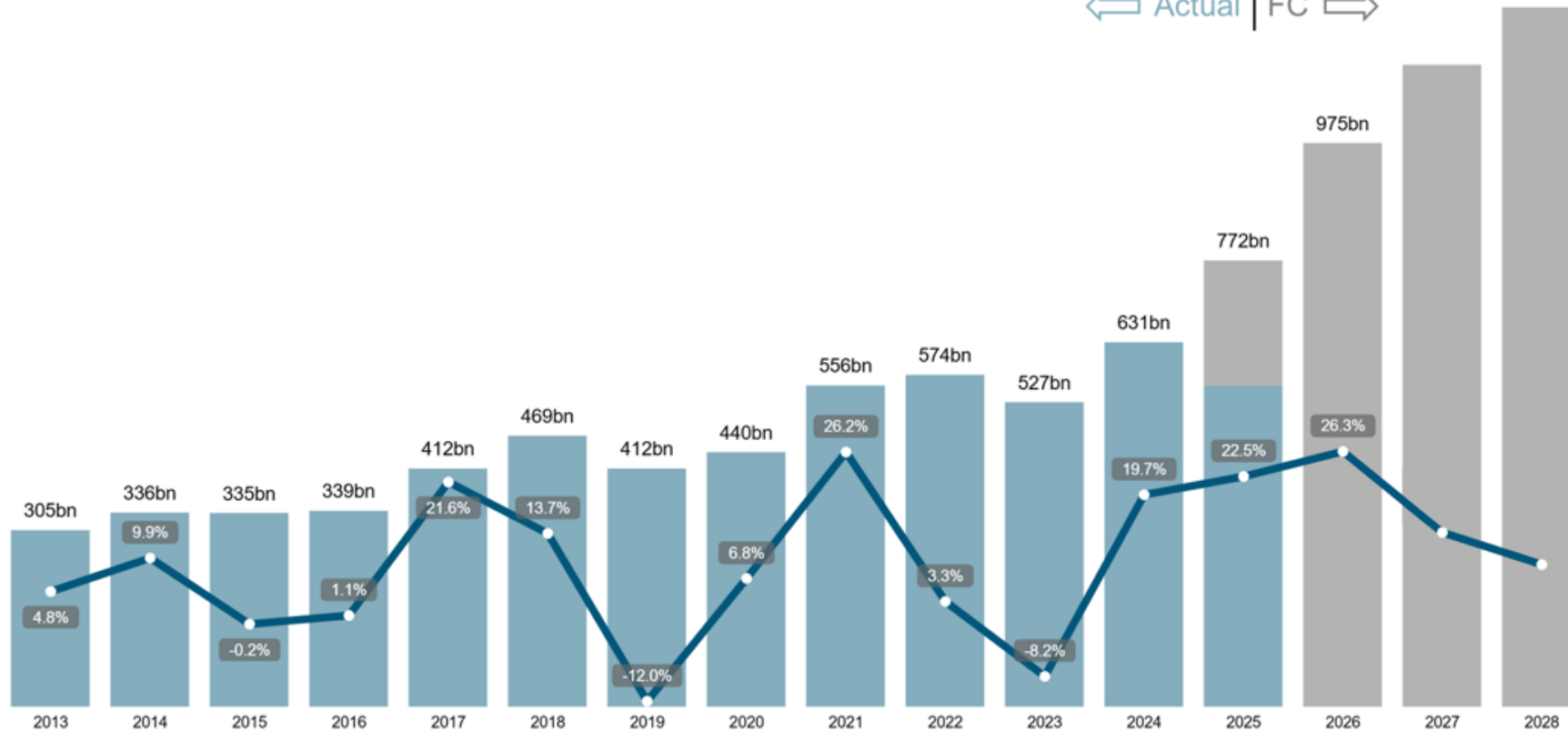
SEMICONDUCTOR MARKET OUTLOOK

Global semiconductor market (billion US\$)

Actual & Forecast in billion US\$, YoY growth in percent



Actual | FC



Global Semiconductor Market Approaches \$1T in 2026

The World Semiconductor Trade Statistics (WSTS) organization has released its Autumn 2025 forecast, raised the 2025 growth outlook and confirmed strong continued momentum for the global semiconductor market through 2026.

2025: Strong Growth Driven by Logic and Memory; Other Segments Show Gradual Recovery



Environmental

- ❖ QES promoting **WEEE/ROHS analytical equipment** to check and monitor hazardous elements (lead, mercury, cadmium etc) coming into consumer electronic products.. QES has installed more than 1,600 equipment to ensure compliances of these ozone depleting and hazardous elements. We are doing our part to ensure planet Earth is environmentally free from these hazardous elements.
- ❖ **Rain harvesting systems** installed at new QES HQ @Glenmarie & will do the same for QES 2.0 @BKIP.
- ❖ Obtaining **ISO 14001:2015** – Environmental Management System for QMC.
- ❖ Complete **digitalization** has reduced paper consumption
- ❖ **Installation of solar panels** at QES HQ @Glenmarie in 2023 has improved our carbon footprint as per illustration.



237 metric tons
of carbon avoidance per
annum



912,209 km
Car mileage taken
off the road for one
year



10,782
Number of trees
that absorb CO2



2,926
Number of lightbulbs
powered for one year



HARNESSING SOLAR POWER FOR A SUSTAINABLE TOMORROW



Our solar journey showcases our dedication to responsible resource management, aligning seamlessly with SDG 12's goal of promoting sustainable consumption and efficient resource utilization. We're contributing to a better future for all by embracing renewable energy and sustainable practices.



The PV System size in place is 233.2kWp with an expected output of 302,011kWh per year. With these solar panels in place, we are looking to offset 237 tonnes of carbon dioxide, which is also saving the equivalent of:-



916,137 KM OFF THE ROAD
CARS MILEAGE TAKEN OFF THE ROAD



10,828 MATURE TREES
CO2 absorption in a year.



2,939 LIGHTBULBS POWERED
Lightbulbs powered for 1 year



Social

- ❖ Gender and racial diversity within employees. Approximately **30%** female; **70%** male employee in the entire Group.
- ❖ **Health and Safety Committee** in place with **First Aid & CPR training** provided to employees annually.
- ❖ **Emergency Response Team** with Emergency Response Plan Trainings given to all members.
- ❖ **Clean, vibrant and happy** workplace at the newly renovated QES HQ @Glenmarie.



Governance

- ❖ Appropriate checks and balance via separate roles and functions of **Chairman** and **Managing Director / President**.
- ❖ Strong oversight and accountability on QES' board – consisting of **(1) Non-Independent Non-Executive Chairman, Independent Directors (3) and Executive Directors (2)**.
- ❖ Equality and diversity of the Board which comprises **(4) male directors** and **(2) female directors** which consists of **(3) Malays, (2) Chinese and (1) Indian**.
- ❖ Audit & Risk Management, Remuneration and Nomination Committees **comprises of Independent Non-Executive Directors** only.
- ❖ Consistent quarterly investor relations updates to **shareholders** (institutional fund managers and high net worth individual shareholders)



Assuring you our best, always!

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THE END

THANK YOU

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